**INTEREST RATES MARKET NOTICE**

**Date: 20 September 2018**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL95”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 21 September 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R500,000,000.00

**Total Amount Following Tap Issue** R 810,000,000.00

**Bond Code** IBL95

**Nominal Issued** R 500,000,000.00

**Issue Price** 101.78367%

**Coupon** 8.783% (3 Month JIBAR as at 12 September 2018 of 7.033% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 September 2021

**Books Close Date(s)** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 21 September 2018

**Date Convention** Following

**Interest Commencement Date** 21 September 2018

**First Interest Date** 12 December 2016

**ISIN No.** ZAG000139379

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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